

**Twain Harte School Conference/Workshop Request**

Date(s) of Conference: \_\_\_\_\_

Name of Conference: \_\_\_\_\_

Person(s) Requesting Conference: \_\_\_\_\_

1. Reasons for requesting to attend this conference:

\_\_\_\_\_  
\_\_\_\_\_

2. a. Requesting certificated substitute if applicable?       Yes             No      

b. Requesting conference/workshop fees? \$ \_\_\_\_\_

c. Requesting additional fees? (See below) \$ \_\_\_\_\_

Reimbursement will be based on the California standard per diem rates for meals purchased during reasonable travel time. ([www.gsa.gov/travel/plan-book/per-diem-rates](http://www.gsa.gov/travel/plan-book/per-diem-rates))  
**Do not submit meal receipts.** If the conference or hotel provides meals, the employee will not be reimbursed.

**Lodging** \$ \_\_\_\_\_ X \_\_\_\_\_ days \$ \_\_\_\_\_  
please use lodging worksheet to calculate

**Parking/Uber** \$ \_\_\_\_\_ X \_\_\_\_\_ days \$ \_\_\_\_\_

**Meals:** Full/Partial Days(GSA)- attach zip code \$ \_\_\_\_\_  
per diem sheet

OR

Breakfast \$ \_\_\_\_\_ X \_\_\_\_\_ days \$ \_\_\_\_\_

Lunch \$ \_\_\_\_\_ X \_\_\_\_\_ days \$ \_\_\_\_\_

Dinner \$ \_\_\_\_\_ X \_\_\_\_\_ days \$ \_\_\_\_\_

**Transportation** (if district vehicle is unavailable)  
(Use Google Maps or MapQuest to estimate the number of miles.)

Personal Vehicle: Miles \_\_\_\_\_ X \_\_\_\_\_ (current IRS rate) \$ \_\_\_\_\_

Rental Car: **base/economy only** \_\_\_\_\_ days X \_\_\_\_\_ rate \$ \_\_\_\_\_

Airfare: **base/economy only** Airline: \_\_\_\_\_ \$ \_\_\_\_\_

**Total Expense for Conference:** \$ \_\_\_\_\_

\_\_\_\_\_  
Principal/Superintendent's Signature Date

Your request for this conference has been: Approved \_\_\_\_\_ Denied \_\_\_\_\_

**Twain Harte School Conference/Workshop Request**

**Lodging Information Worksheet**

Date(s) of Conference: \_\_\_\_\_

Name of Conference: \_\_\_\_\_

Person(s) Attending Conference: \_\_\_\_\_

**Lodging Information:**

\_\_\_\_\_  
Name (please use host facility)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State ZIP

\_\_\_\_\_  
Phone Number

Accommodations Requested:

Single\_\_\_ (only if attending conference alone)

Double\_\_\_

Lodging Price Quote:

\$\_\_\_\_\_/night (include transient occupancy tax)

See attached Board Policy 3350, for detailed travel expense guidelines.

Office Use:

CC Authorization Submitted(Y/N): \_\_\_\_\_

## TWAIN HARTE SCHOOL DISTRICT

### Travel Expenses

#### Business and Noninstructional Operations

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The Governing Board recognizes that district employees may incur expenses in the course of performing their assigned duties and responsibilities. To ensure the prudent use of public funds, the Superintendent or designee shall establish rules to keep such expenses to a minimum while affording employees a reasonable level of safety and convenience.

The Board shall authorize payment for actual and necessary travel expenses incurred by any employee performing authorized services for the district, whether within or outside district boundaries. (Education Code 44032)

The Superintendent or designee shall establish procedures for the approval of travel requests and the submission and verification of expense claims. He/she also shall establish reimbursement rates in accordance with law and Board policy.

An employee shall obtain approval from the Superintendent or designee prior to traveling. The Superintendent or designee may approve travel requests in accordance with the adopted budget and upon determining that the travel is authorized or assigned by the employee's supervisor, is necessary to attend a conference or other staff development opportunity that will enhance employee performance, and/or is otherwise necessary to the performance of the employee's duties. Travel expenses not previously budgeted may be approved on a case-by-case basis by the Superintendent or designee if he/she determines that the travel is essential and that resources may be obtained or redirected for this purpose.

All out-of-state travel for which reimbursement will be claimed shall be approved in advance by the Board.

Reimbursable travel expenses may include, but are not limited to, costs of transportation, parking fees, bridge or road tolls, lodging when district business reasonably requires an overnight stay, registration fees for seminars and conferences, telephone and other communication expenses incurred on district business, and other necessary incidental expenses.

The district shall not reimburse personal travel expenses including, but not limited to, tips or gratuities, alcohol, entertainment, laundry, expenses of any family member who is accompanying the employee on district-related business, personal use of an automobile, and personal losses or traffic violation fees incurred while on district business.

Except as otherwise provided, reimbursement of travel expenses shall be based on actual expenses as documented by receipts.

Authorized employees shall be reimbursed for the use of their own private vehicles in the performance of assigned duties, on either a mileage or monthly basis as determined by the Superintendent or designee. (Education Code 44033)

The mileage allowance provided by the district for employees' use of their private vehicles shall be equal to the rate established by the Internal Revenue Service.

## TWAIN HARTE SCHOOL DISTRICT

### Travel Expenses

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Vehicles should be shared whenever possible to minimize travel costs. No employee shall be entitled to reimbursement for automobile travel when he/she is transported free of charge or by another employee who is entitled to the expense reimbursement.

The district will reimburse meal expenses on a per diem rate. See IRS Publication 1542 Per Diem Rates (For Travel Within the Continental United States) for per diem rate tables established by the U.S. General Services Administration for federal employees; these federal rates may serve as a guideline for district rates. According to the IRS, specified "high-cost localities" may be reimbursed at a higher rate.

The Superintendent or designee shall establish a per diem allowance for meal costs incurred while traveling on district business based on the location and hours of travel. The per diem allowance shall not exceed the California standard meal allowance for business-related travel prescribed for federal income tax purposes. ([www.gsa.gov/travel/plan-book/per-diem-rates](http://www.gsa.gov/travel/plan-book/per-diem-rates))

Any expense that exceeds the maximum rate of reimbursement established by the district shall be reimbursed only with the approval of the Superintendent or designee.

All expense reimbursement claims shall be submitted on a district form, within 10 working days following return from travel when possible. The form shall be accompanied by receipts and any explanation necessary to document that the expenses meet district criteria for reimbursement.

The Superintendent or designee shall approve expense claims only upon verifying that all necessary documentation is provided and that all expenses are appropriate and related to district business. If an expense claim is disallowed due to lack of documentation or inappropriate expenses, the employee may be personally responsible for any improper costs incurred.

When approved by the Superintendent or designee, an employee may be issued a district credit card for use while on authorized district business. Receipts documenting the expenses incurred on a district credit card shall be submitted promptly following return from travel. Under no circumstances shall personal expenses be charged on a district credit card, even if the employee intends to subsequently reimburse the district for the personal charges.

When necessary, the Superintendent or designee may approve a cash advance, not to exceed the estimated out-of-pocket reimbursable expenses, to an employee authorized to travel on district business. Within 10 working days following return from travel, the employee shall submit a final accounting with all necessary supporting documentation. He/she shall refund to the district any amount of cash advance exceeding the actual approved reimbursable expenses.